

AUTHORITY DATA FORM



I hereby authorise Jacqui Wilkinson and Jessica Preston of PTS (Pension Transfer Specialists) to obtain information on my behalf in relation to my pension scheme detailed below.

Would you release the overseas transfer forms and information relating to the pension scheme to the following address: **Level 2, 5 Davidson Terrace, Joondalup WA 6027 Australia**

Telephone + 61 8 9233 9269 Fax + 61 8 9301 5819 Email – pensions@ptspecialists.com.au

Name:

Address (Australia):

Visa Type:

Temporary

Permanent Residency

Citizen

Date of Residency:

Last date arrived in Australia with intention to stay permanently - or date of return for expats, excluding holidays. This will be assumed to be your date of first Australian tax residency, not your visa status date.

Contact Number(s):

Email:

National Insurance No:

Date of Birth:

TFN:

UK FUND DETAILS

Name of the UK Pension Scheme <i>(e.g. NHS, Teachers, Prudential, Standard Life)</i>		
Address of UK Pension Scheme <i>(Employers address/Scheme administrator or Insurance Company)</i>		Not Known
Policy, Scheme or Reference Number		Not Known

If you cannot provide the information above do not delay in returning this form.

Signature

Date